

**PURE SWISS OPPORTUNITY REF
(ISIN CH0555854626)**

Issue of Units April 2024

Subscription form for « free subscription »

PURE SWISS OPPORTUNITY REF is a contractual investment fund of the type real estate fund within the meaning of Art. 25 et seq. in connection with Art. 58 et seq. of the Federal Act on Collective Investment Schemes of June 23, 2006 ("CISA"). It is directed exclusively to qualified investors within the meaning of Art. 10 para. 3 in connection with Art. 4 para. 3-5 Financial Services Act («FinSa») and Art. 5 para. 1 and 4 FinSa as well as Art. 10 para. 3ter CISA in connection with 6a CISO (Ordinance on Collective Investment Schemes of June 23, 2006). This subscription is based on the issue prospectus and the fund contract with annex of the PURE SWISS OPPORTUNITY REF.

Subscription period	From 8 th to 19 th April 2024 ; 12.00 CET
Issue price	Will be determined after the subscription period. It includes the issue price of CHF 122.15 per unit (issue commission and additional costs are included in the issue price).
Issue date	26 th April 2024

Details of the subscribing investor(s)

Name, first name or company name _____

Address _____

Place _____

Distribution partner _____

The undersigned subscribe(s) in accordance with the terms and conditions set forth in the the issue prospectus:

_____ **Units of PURE SWISS OPPORTUNITY REF**
At a price to be determined after the subscription period. It includes the issue price of CHF 122.15 per unit (issue commission and additional costs are included in the issue price).
Valoren-Nr. 55 585 462 / ISIN CH0555854626

The undersigned hereby unconditionally and irrevocably undertakes to pay the amount corresponding to the new units subscribed for or, in the event of a reduction, the correspondingly reduced amount with value date April 26, 2024 and hereby authorizes his/her custodian bank to debit his/her account.

The issuance of the new units shall be made against payment of the issue price on April 26, 2024.

Forwarding of the subscription

This full completed and signed subscription form must be sent by April 19, 2024, 12.00 CET to the following address :

Original : To the bank of the subscriber

Copy via email to the custodian bank : Banque Cantonale Vaudoise
Fund & Immo Desk
e-mail : immo.desk@bcv.ch

In order for your subscription to be accepted, please forward this subscription form to your bank so that it can confirm the subscription under the same contact details above.

Payment and booking of the units; settlement**Payment of the subscribed units**

Charged to my account nr.: _____

with _____

Booking of the units

in my securities account: _____

with: _____

The subscribing investor(s) confirm(s):

- to have informed his/her bank of the subscription;
- to have instructed his/her bank to forward the original of this form to the custodian bank;
- to have taken note that the subscription will only be accepted when a Swiss bank has confirmed this subscription;
- to have released his/her bank from banking secrecy in connection with this subscription, in particular by authorizing it to forward this form to the custodian bank;
- To be an qualified investor within the meaning of Art. 10 para. 3 in connection with Art. 4 para. 3-5 FinSa and Art. 5 para. 1 and 4 FinSa as well as Art. 10 para. 3ter CISA in connection with 6a CISO (see the text of the articles on the following page) ;
- To have taken note of the contents of the current issue prospectus and the fund contract with annex of the PURE SWISS OPPORTUNITY REF ;
- to irrevocably undertake to pay the issue price for the subscribed units in cash or, in the event of a reduction, the reduced amount, at the the time of payment, and authorize(s) his/her bank to debit his/her account in this respect.

_____, _____
Place / date

Signature(s)

Confirmation of the investors' bank

By submitting this subscription form to the custodian Bank (see above for contact details), the investor's bank confirms:

- 1) that this subscription can be accepted by the custodian bank; and
- 2) that the subscriber actually belongs to the group of investors admitted by the fund contract.

Exclusion of liability:

The fund management company and the custodian bank reserve the right to postpone or not to carry out the issue of new units at any time prior to the date of payment due to events of a national or international, monetary, financial, economic, political or settlement nature or in the event of other occurrences that would seriously jeopardize the success of the offer.

Custodian : Banque Cantonale Vaudoise, Lausanne - Immo Desk, Tel.: +41 (0)21 212 40 96

Fund management company: PURE Funds AG, Zug, Tel : + 41 (0)41 726 19 16

CISA Art. 10 Investors
(para. 3 and 3ter)

³ Qualified investors within the meaning of this Act are professional clients as defined in Article 4 paragraphs 3–5 or Article 5 paragraphs 1 and 4 FinSA

^{3ter} Qualified investors also include retail clients for whom a financial intermediary in accordance with Article 4 paragraph 3 letter a FinSA, a foreign financial intermediary that is subject to equivalent prudential supervision or an insurance company according to the insurance supervisory act provides portfolio management or investment advice in accordance with Article 3 letter c items 3 and 4 FinSA within the scope of a permanent portfolio management or investment advice relationship, provided they have not declared that they do not wish to be treated as such. Such declaration must be made in writing or in another form demonstrable via text.

CISO Art. 6a Investors

The financial intermediary:

- a. shall, within the meaning of Article 10 paragraph 3ter of the Act, inform investors that they are deemed qualified investors;
- b. shall explain the risks that this entails; and
- c. shall inform them that they have the option of declaring in writing or in another form demonstrable via text that they do not wish to be deemed qualified investors.

FinSa Art. 4 para. 3-5 Kundensegmentierung

³ Professional clients are:

- a. financial intermediaries as defined in the Banking Act of 8 November 1934 (BankA), the Financial Institutions Act of 15 June 2018 (FinIA) and the CISA;
- b. insurance companies as defined in the ISA;
- c. foreign clients subject to prudential supervision as the persons listed under a and b above;
- d. central banks;
- e. public entities with professional treasury operations;
- f. occupational pension schemes with professional treasury operations and other occupational pension institutions providing professional treasury operations;
- g. companies with professional treasury operations;
- h. large companies;
- i. private investment structures with professional treasury operations created for high-net-worth retail clients.

⁴ Institutional clients are professional clients as defined in paragraph 3 letters a to d as well as national and supranational public entities with professional treasury operations.

⁵ A large company is a company which exceeds two of the following parameters:

- balance sheet total of CHF 20 million;
- turnover of CHF 40 million;
- equity of CHF 2 million.

FinSa Art. 5 Abs. 1 and 4 Opting-out

¹ High-net-worth retail clients and private investment structures created for them may declare that they wish to be treated as professional clients (opting out).

⁴ Swiss and foreign collective investment schemes and their management companies which are not already deemed to be institutional clients within the meaning of Article 4 paragraph 3 letter a or c in conjunction with Article 4 paragraph 4 may declare that they wish to be treated as institutional clients.