

**PURE SWISS OPPORTUNITY REF
(ISIN CH0555854626)
Issue of Units April 2024
Subscription Form**

Submission: To the client's bank; for forwarding to the custodian bank

PURE SWISS OPPORTUNITY REF is a contractual investment fund of the type real estate fund within the meaning of Art. 25 et seq. in connection with Art. 58 et seq. of the Federal Act on Collective Investment Schemes of June 23, 2006 ("CISA"). It is directed exclusively to qualified investors within the meaning of Art. 10 para. 3 in connection with Art. 4 para. 3-5 Financial Services Act («FinSa») and Art. 5 para. 1 and 4 FinSa as well as Art. 10 para. 3ter CISA in connection with 6a CISO (Ordinance on Collective Investment Schemes of June 23, 2006). This subscription is based on the issue prospectus and the fund contract with annex of the PURE SWISS OPPORTUNITY REF.

Subscription period	8 th to 19 th April 2024 ; 12.00 CET
Subscription ratio	Seven existing units (7 subscription rights) entitle to subscribe five (5) new units.
Issue price	CHF 122.15 per unit The issue commission and additional costs are included in the issue price.
Issue date	26 th April 2024

Details of the subscribing investor

Investor _____
Address _____
Place _____
Distribution partner _____

As owner(s) of _____ subscription rights of the PURE SWISS OPPORTUNITY REF, I/we subscribe in accordance with the terms and conditions set forth in the issue prospectus :

After exercising _____ subscription rights (Valoren-Nr. 132628954 / ISIN CH1326289548)

After selling _____ subscription rights (Valoren-Nr. 132628954 / ISIN CH1326289548)

_____ **Units of PURE SWISS OPPORTUNITY REF**

At the issue price CHF 122.15 per unit
Issue commissions and additional costs are included in the issue price
Valoren-Nr. 55 585 462 / ISIN CH0555854626

The issuance of the new units shall be made against payment of the issue price on April 26, 2024.

Note: If the investor wishes to subscribe for more shares than will be granted by exercising the subscription rights held, he is requested to fill in a free subscription form.

Payment and booking of the units; settlement**Payment of the subscribed units**

Charged to my account nr: _____

with _____

Booking of the units

in my securities account: _____

With: _____

The subscribing investor(s) confirms:

- To be a qualified investor within the meaning of Art. 10 para. 3 in connection with Art. 4 para. 3-5 FinSa and Art. 5 para. 1 and 4 FinSa as well as Art. 10 para. 3ter CISA in connection with 6a CISO (see the text of the articles on the following page) ;
- To have taken note of the contents of the current issue prospectus and the fund contract with annex of the PURE SWISS OPPORTUNITY REF ;
- to irrevocably undertake to pay the issue price for the subscribed units in cash as per the time of payment under subscription

_____, _____
Place / date_____
Signature(s)**Exclusion of liability:**

The fund management company and the custodian bank reserve the right to postpone or not to carry out the issue of new units at any time prior to the date of payment due to events of a national or international, monetary, financial, economic, political or settlement nature or in the event of other occurrences that would seriously jeopardize the success of the offer.

Custodian : Banque Cantonale Vaudoise, Lausanne - Immo Desk, Tel.: +41 (0)21 212 40 96**Fund management company**: PURE Funds AG, Zug, Tel : + 41 (0)41 726 19 16

CISA Art. 10 Investors
(para. 3 and 3ter)

³ Qualified investors within the meaning of this Act are professional clients as defined in Article 4 paragraphs 3–5 or Article 5 paragraphs 1 and 4 FinSA

^{3ter} Qualified investors also include retail clients for whom a financial intermediary in accordance with Article 4 paragraph 3 letter a FinSA, a foreign financial intermediary that is subject to equivalent prudential supervision or an insurance company according to the insurance supervisory act provides portfolio management or investment advice in accordance with Article 3 letter c items 3 and 4 FinSA within the scope of a permanent portfolio management or investment advice relationship, provided they have not declared that they do not wish to be treated as such. Such declaration must be made in writing or in another form demonstrable via text.

CISO Art. 6a Investors

The financial intermediary:

- a. shall, within the meaning of Article 10 paragraph 3ter of the Act, inform investors that they are deemed qualified investors;
- b. shall explain the risks that this entails; and
- c. shall inform them that they have the option of declaring in writing or in another form demonstrable via text that they do not wish to be deemed qualified investors.

FinSa Art. 4 para. 3-5 Kundensegmentierung

³ Professional clients are:

- a. financial intermediaries as defined in the Banking Act of 8 November 1934 (BankA), the Financial Institutions Act of 15 June 2018 (FinIA) and the CISA;
- b. insurance companies as defined in the ISA;
- c. foreign clients subject to prudential supervision as the persons listed under a and b above;
- d. central banks;
- e. public entities with professional treasury operations;
- f. occupational pension schemes with professional treasury operations and other occupational pension institutions providing professional treasury operations;
- g. companies with professional treasury operations;
- h. large companies;
- i. private investment structures with professional treasury operations created for high-net-worth retail clients.

⁴ Institutional clients are professional clients as defined in paragraph 3 letters a to d as well as national and supranational public entities with professional treasury operations.

⁵ A large company is a company which exceeds two of the following parameters:

- balance sheet total of CHF 20 million;
- turnover of CHF 40 million;
- equity of CHF 2 million.

FinSa Art. 5 Abs. 1 and 4 Opting-out

¹ High-net-worth retail clients and private investment structures created for them may declare that they wish to be treated as professional clients (opting out).

⁴ Swiss and foreign collective investment schemes and their management companies which are not already deemed to be institutional clients within the meaning of Article 4 paragraph 3 letter a or c in conjunction with Article 4 paragraph 4 may declare that they wish to be treated as institutional clients.